

# Documentation Required to Begin the Community Disaster Loan (CDL) Review Process

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Applicant Name:

Declared Disaster Incident Period:

Applicant's Fiscal Year (FY) End:

FY of the Disaster:

3 FYs pre-disaster:

3 FYs post-disaster:

SAM Registered Applicant Name:

SAM Doing Business As:

SAM Unique Identifier #

SAM Registration Exp Date:

## Pre-Disaster Financials\*:

Pre-disaster financial documentation for the fiscal year (FY) of the disaster and three previous FYs in the form of Audited Financial statements (**in PDF format**). If audit is not available, provide draft or unaudited financial reports.

## Each of the following documents\*:

Original Operating Budget for the FY of the disaster grouped in same categories as in the audited financial statements (**in Excel format**)

Projected Operating Budget for the subsequent FY grouped in same categories as the audited financial statements, if available (**in Excel format**)

Three-year post disaster revenue projections (**in Excel format**)

Completed Interview Questionnaire

\*Provide this form and these documents by email to [Martha.Castro@fema.dhs.gov](mailto:Martha.Castro@fema.dhs.gov), [Sonya.Ricks@fema.dhs.gov](mailto:Sonya.Ricks@fema.dhs.gov) and [Lissette.Young@fema.dhs.gov](mailto:Lissette.Young@fema.dhs.gov).



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